

(2/99)

KENTUCKY LEGISLATIVE ETHICS COMMISSION

JAN 20 2005

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

☐ Check here and attach additional sheets if necessary. _____ Number of sheets attached.

Please Include The Following Information For The Preceding Calendar Year:

Name JOSEPH M. FISCHER
 Business address ONE FINANCIAL WAY, CINCINNATI, OH 45242
 Business telephone 513-794-6442
 Home address 126 DIXIE PLACE FT. THOMAS, KY 41075
 Title of public position, or office sought STATE REP. 68TH DISTRICT
 Other occupations of filer LAWYER
 Occupations of spouse TEACHER

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation ASSISTANT COUNSEL - THE OHIO NATIONAL LIFE INSURANCE COMPANY

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation TEACHER - ST. CATHERINE OF SIENA School

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more _____

General Electric Co. - STAMFORD, CT (COMMON STOCK)
OHIO NATIONAL LIFE INS. Co. Profit Sharing Plan (MUTUAL FUNDS)
OHIO NATIONAL LIFE INS. Co. 401(K) Plan (MUTUAL FUNDS)
Key Bank - CINTI, OH (Bank Acct); US Bank - CINTI, OH (Bank Acct)

Sources and form of gross income of the filer (list sources by name) _____

OHIO NATIONAL Life Ins. Co. (Salary & Benefits)
Aquila Funds (Dividends/Interest); Commonwealth of
KY (Salary & Benefits); Gen. Electric Co. (Dividends)
AG Edwards (Dividends/Interest); Key Bank (Interest)
Kemper Europe Fund (Dividends)

Sources and form of gross income of the filer's spouse (list sources by name) _____

ST. CATHERINE School (Salary & Benefits)
5/3rd BANK (Interest)

Positions of a fiduciary nature in a business Secretary & Director of
Enterprise Park, INC.; Assistant Secretary of the
following: OHIO NATIONAL Financial Services, INC., THE OHIO
NATIONAL Life Ins. Co., OHIO NATIONAL Life Assurance Corp.,
SMON Holdings, INC., NATIONAL Security Life & Annuity
Company

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children NONE, To the Best
of my knowledge and Belief

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.) NONE, To the Best of my
knowledge and Belief

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes)

NONE TO THE BEST OF MY KNOWLEDGE AND BELIEF OTHER THAN DEBT SECURED BY A MORTGAGE WHICH ENCUMBERS REAL ESTATE USED AS MY PRIVATE RESIDENCE (CREDITOR U.S. BANK)

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

NONE TO THE BEST OF MY KNOWLEDGE AND BELIEF

The names of any of the filer's clients who are legislative agents or employers

NONE TO THE BEST OF MY KNOWLEDGE AND BELIEF

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? ☐ Yes ☒ No ☐ Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

Clients

N/A

State Agency

N/A

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

1-14-05
Date

Joseph M. Fisher
Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601

If you have questions please call us at (502) 573-2863.